

Elevate your smart money habits with the help of our monthly webinar series.

Discover ways you can reach your financial goals and confidently plan for the future.

JAN Retirement planning tips for every stage of your career	FEB Social Security planning for couples	MAR Maximize your 401(k): Essential tips for saving	APR Fresh start finances: Balancing debt and saving
MAY Navigating market ups and downs	JUN How to navigate retirement while paying for college	JUL Expand your retirement savings	AUG Strategies for better credit and debt management
SEP Money moves: Smart steps for a bright future	OCT Prepare for health care costs in retirement	NOV Social Security: What you need to know for 2026	DEC The essentials of estate planning for everyone

● Getting started (ages 0-34) ● Finding balance (ages 35-54) ● Nearing retirement (ages 55+)

¹ Topics and dates are subject to change.

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30-minute webinars held on the third Wednesday of every month at 1 p.m. CT.¹

Enjoy easy to understand topics that arm you with the right information. Plus, a real person answering questions in a Q&A chat.

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Quarterly Spanish webinars¹:

- Q1** Financial checkup: Building smart money habits
- Q2** Staying the course: Navigating market ups and downs
- Q3** 5 ways you can save for retirement today
- Q4** Health care in retirement