



**PER CAPITA DESIGNATION OF BENEFICIARY FORM**  
**Return to the Community's Finance Department**  
**1<sup>st</sup> Floor, Building A in Two Waters Administrative Complex**

**A. Voluntary Designation**

The purpose of this form is to allow Community Members to avoid probate adjudication for their final per capita distribution check. Designating a beneficiary is a completely voluntary process and is not required. By designating a beneficiary, the Applicant's beneficiary may be able to collect the Applicant's last per capita distribution upon their death without going to court to probate this asset.

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**B. Applicant (Enrolled Community Member)**

Complete this Per Capita Designation of Beneficiary Form and then make a copy for your records. This original document must be returned to the Community's Finance Department in person or at SRPMIC Community Finance Department, 10005 East Osborn Road, Scottsdale, Arizona 85256.

**Applicant's Personal Information**

Last Name	First Name	Middle Name	SRPMIC Id#	Date of Birth

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**C. Beneficiary Designation**

A Beneficiary is the person that the Applicant chooses to receive their last per capita distribution check. Per Community law, a Beneficiary must be an adult and the Applicant's spouse, child, parent, sibling, grandparent, aunt/uncle or grandchild.

**Beneficiary Information:**

Full Name	Relationship	SSN or SRPMIC Id.	Current Address, Phone Number and email address:	Date of Birth

#### D. General Provisions

1. An Applicant must be eligible to have a last per capita check.
2. All sums of the last per capita distributions (except for child support payments, and court ordered debts on record with the Finance Department) shall be paid to the Beneficiary upon the Applicant's death.
3. If the Beneficiary on file with the Finance Department dies before the Applicant, then the sums of the last per capita distribution will become a probate asset upon the Applicant's death, and be probated by the Community Court.
4. The Community must be informed immediately of the Applicant's death by family members in order to ensure that this Beneficiary designation can be implemented.
5. Upon filing of this form with the Finance Department, this Beneficiary Designation Form revokes any previous Beneficiary designation that the Applicant may have made before.
6. This Beneficiary Form shall not be effective unless it is on file with the Finance Department.
7. The Beneficiary must pick up your per capita distribution within 60 days, or the Applicant's last per capita distribution shall become a probate asset to be adjudicated by a court.
8. This Beneficiary Form applies only to the Applicant's final per capita distribution in the form of a written check. If your per capita distributions are deposited directly into a bank account, and the Finance Department isn't aware of your death, then the Applicant's final per capita check will transfer via direct deposit to an outside bank.

\_\_\_\_\_  
Enrolled Community Member Signature

\_\_\_\_\_  
Date

STATE OF ARIZONA                    )  
  ) ss.  
COUNTY OF MARICOPA            )

The foregoing instrument was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_,  
20\_\_, by \_\_\_\_\_ an enrolled Community Member.

\_\_\_\_\_  
Notary Public